

HSBC BANK A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Regarding the redemption of HSBC Bank A.Ş bills
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.08.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	25.06.2021
Maturity (Day)	112
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFHSBC62114
Maturity Starting Date	05.03.2021
Nominal Value of Capital Market Instrument Sold	750.000.000
Coupon Number	0
Redemption Date	25.06.2021
Record Date	24.06.2021
Payment Date	25.06.2021
Was The Payment Made?	Yes

Additional Explanations

The bill issued on 05.03.2021 with ISIN code TRFHSBC62114 and 112 days term and with a nominal value of TL 750.000.000 for qualified investors has matured and been redeemed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.