



**KAMUYU AYDINLATMA PLATFORMU**

**HSBC BANK A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Regarding the redemption of HSBC Bank A.Ş bills
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Redemption

<b>Board Decision Date</b>	23.08.2021
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	3.600.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Intended Nominal Amount</b>	132.340.000
<b>Type</b>	Bill
<b>Maturity Date</b>	08.06.2022
<b>Maturity (Day)</b>	175
<b>ISIN Code</b>	TRFHSBC62213
<b>Maturity Starting Date</b>	15.12.2021
<b>Nominal Value of Capital Market Instrument Sold</b>	132.340.000
<b>Coupon Number</b>	0
<b>Redemption Date</b>	08.06.2022
<b>Record Date</b>	07.06.2022
<b>Payment Date</b>	08.06.2022
<b>Was The Payment Made?</b>	Yes

## Rating

<b>Does the issuer have a rating note?</b>	Yes
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### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Moody's Ratings	Aa2.tr (Uzun Vadeli Ulusal Not)	10.11.2021	Yes

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<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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### Additional Explanations

The bill issued on 15.12.2021 with ISIN code TRFH5BC62213 and 175 days term and with a nominal value of TL 132.340.000 for qualified investors has matured and been redeemed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.